

## Full-Year 2018 Highlights

"For the past three years, we have invested for growth through our Strategy and Capital Allocation Framework. The significant benefits of these investments are evident in our financial performance. In 2018, we built new capacity, launched new products, grew sales by more than \$1 billion, and extended our leadership position in all businesses. We exited the year with strong execution, expanded margins, and great momentum."

- Wendell P. Weeks, chairman and CEO

## Highlights

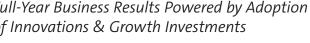




in core sales



Full-Year Business Results Powered by Adoption of Innovations & Growth Investments





18% increase

in sales YoY **Optical Communications** 

17% increase

in sales YoY **Environmental Technologies** 

8% increase

in sales YoY Life Sciences

5% increase

in sales YoY Specialty Materials

4% increase

in sales YoY Display Technologies



Returned \$11.8B

to shareholders toward plan of >\$12.5B

50% increase

in shareholder dividends

Framework Progress Since October 2015

Significant progress across all five market-access platforms:

Optical Communications - On track to surpass goal of \$5B in 2020 sales

Mobile Consumer Electronics - Extended leadership with cover glass & sensing technology innovations

Automotive - Gained significant platform wins in Gasoline Particulate Filters & Automotive Glass Solutions

Life Sciences Vessels - Increased shipments of Corning Valor® Glass & outpaced market growth in legacy business

Display - Reached stable returns & extended global leadership

Our strong quidance reflects the rich set of opportunities ahead of us in 2019 and beyond, as we continue to grow faster than the market across all of our businesses." Tony Tripeny, executive vice president and CFO