

Second-Quarter 2018 Highlights

Q2

“Each of our businesses met or exceeded expectations for the second quarter. We now anticipate that 2018 will be even stronger than originally expected, with full-year sales up 10%, to approximately \$11.3 billion, and margin expansion in the second half of 2018.”

- Tony Tripeny, senior vice president and chief financial officer

Q2 Performance Highlights



\$2.8B
in core sales



Up 9%
in core
sales YoY



\$0.38
core EPS



\$829M
returned to
shareholders

Q2 Business Results



21% increase
in sales YoY
Environmental Technologies

16% increase
in sales YoY
Optical Communications

11% increase
in sales YoY
Life Sciences

Updated Full-Year 2018 Expectations



~\$11.3B sales
expected for full-year 2018
up 10% YoY; higher than previous guidance of \$11B

high-teens
percentage growth expected for full-year 2018
Optical Communications

mid-teens
percentage growth expected for full-year 2018
Environmental Technologies

“As planned, we undertook a phase of intense operating and capital investment to meet committed demand and capture new opportunities. Now, we have reached an inflection point in which these investments are yielding clear benefits. As a result, we are on track to meet increased demand, grow sales, and significantly improve profitability in the third quarter and beyond. We now expect full-year sales to reach approximately \$11.3 billion.”

– Wendell P. Weeks, Chairman and CEO